

YOUR LONDON AIRPORT  
*Gatwick*

# The Future of Gatwick

Manor Royal Matters 8 November 2016

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CEO Gatwick Airport Limited



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- We continue to offer Government the opportunity to expand Gatwick
- Gatwick continues to grow and succeed:
  - Passenger growth
  - Route development
  - Capital investment
- Our journey to be the UK's most sustainable airport



We continue to offer Government the opportunity to expand Gatwick



# 2016/17 – a record breaking year

- ✈ 43.5 million passengers
- ✈ Breaking records every month
- ✈ 20 new long haul routes launched



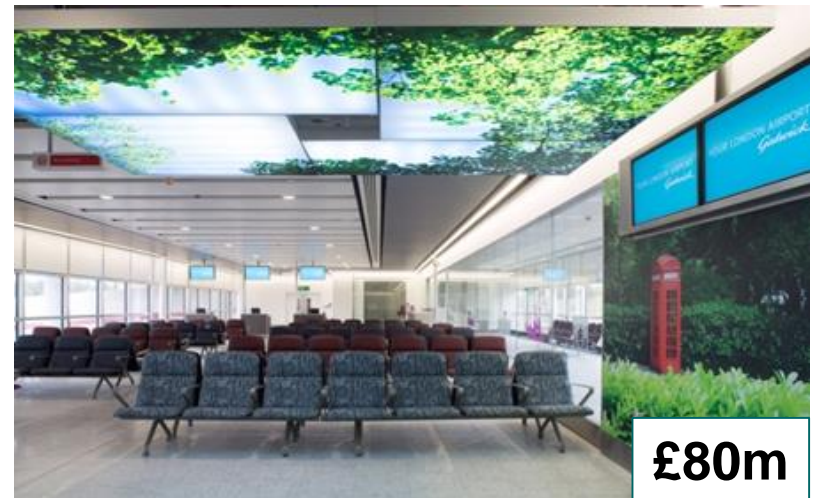
# Long haul growth in 2016

20 new long haul routes to cities on four continents, taking the number of long haul connections to 50 and moving Gatwick into the premier league of European airports





# £2.5bn investment programme



# Airline moves

- ➔ 3 airlines
- ➔ 3 days in January 17
- ➔ 84 construction activities
- ➔ 210,000 sq. ft. of tenanted space changing
- ➔ 161 IT systems checked
- ➔ 10,000 Gatwick based workers affected



# Additional rail capacity

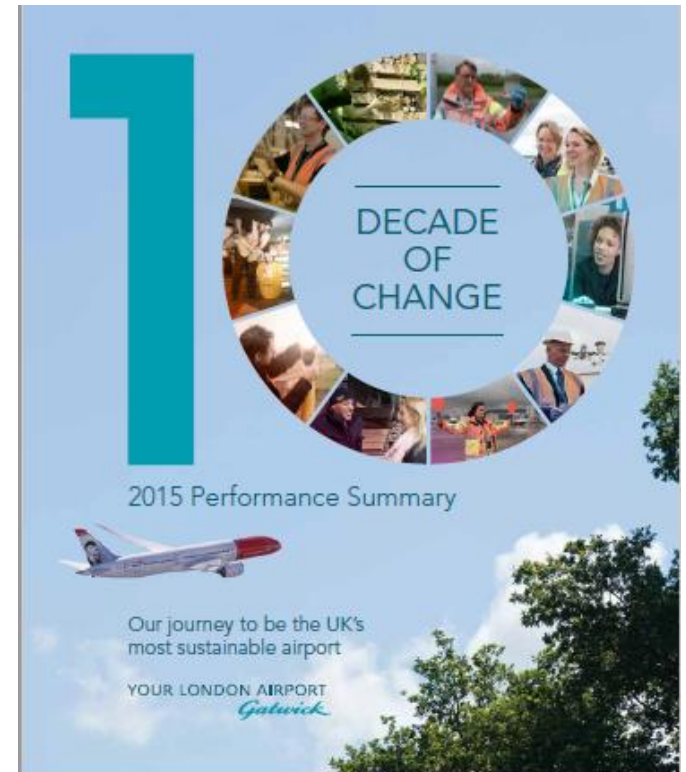
- ➔ A doubling of capacity in less than a decade
- ➔ New rolling stock and longer trains
- ➔ New state of the art signalling
- ➔ Oyster and contactless payment





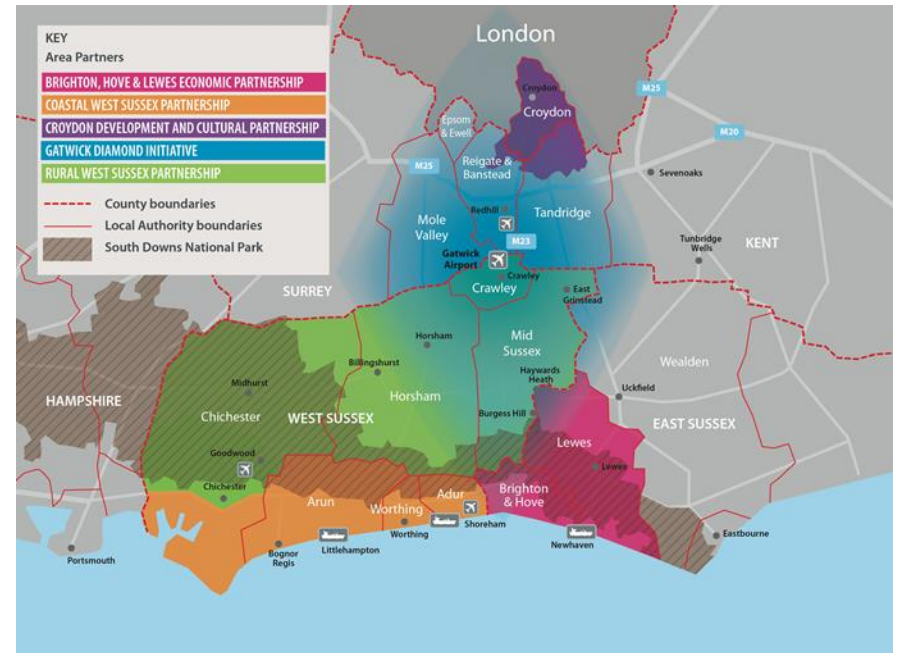
# Our journey to become the most sustainable airport in the UK

- ➔ Ten years, ten topics:
  - ➔ Carbon
  - ➔ Energy
  - ➔ Water
  - ➔ Waste
  - ➔ Air Quality
  - ➔ Transport
  - ➔ Biodiversity
  - ➔ Noise
  - ➔ Local economy
  - ➔ Local community



# Gatwick's role in the national, regional and local economy

- Estimated £2bn in economic value
- Gatwick Growth Board analysing current and future contribution
- Direct local benefits through airport employment; supply chain; and transport investment



# What this means for Manor Royal

- Gatwick's future is bright
- Airport supply chain opportunities
- Access to global air travel
- Benefits of local and regional transport improvements



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